

Chief Executive Expenses, Gifts and Benefits Disclosure - summary & sign-off*

Organisation Name	Hauora Tairāwhiti
Chief Executive**	Jim Green
Disclosure period start***	1 July 2020
Disclosure period end***	30 June 2021
Agency totals check	Data and totals have not yet been checked and confirmed for any sheet
Chief Executive approval****	This disclosure has been approved by the Chief Executive
Other sign-off****	Kim Ngarimu, Hauora Tairāwhiti Board Chair

This summary page updates automatically from the 'Travel', 'Hospitality', 'All other expenses', and 'Gifts and benefits' tabs.

Throughout this workbook, input cells are shaded light green.

Summary of expenses	Cost in NZ\$	GST inc / exc		Gifts and benefits	Count
Travel expenses	\$5,617.81	Figures include GST (where applicable)		Number offered	1
Hospitality	\$0.00	Figures include GST (where applicable)		Number accepted	1
Other expenses	\$571.78	Figures exclude GST		Number declined	0
International Travel	\$0.00	Figures include GST (where applicable)			
Domestic Travel	\$5,617.81	Figures include GST (where applicable)			
Local Travel	\$0.00	Figures include GST (where applicable)			
Notes					
* Headings on following tabs will pre populate with what you enter on this tab					
** Create a new workbook for a new Chief Executive					
*** Update if a shorter or different period is covered					
**** This disclosure must be approved by the Chief Executive and another appropriate party, e.g. Board Chair, Chief Financial Officer or Audit and Risk Committee member					

Chief Executive Expense Disclosure

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GST on costs	Figures include GST (where applicable)
Agency totals check	

International, domestic and local travel expenses

All expenses incurred by chief executive during international, domestic and local travel. Group expenses relating to each trip.

International Travel (including travel within NZ at beginning and end of overseas trip)				
Date(s)*	Cost in NZ\$**	Purpose of travel (e.g. attending XYZ conference for 3 days)***	Type of expense (e.g. hotel, airfares, taxis, meals & for how many people)	Location(s)
		Nil		
Subtotal - international travel	\$0.00	Check - there are no hidden rows with data	Check - each entry provides sufficient information	

Domestic Travel (within NZ, including travel to and from local airport)				
Date(s)*	Cost in NZ\$	Purpose of travel (e.g. visiting district office for two days...)***	Type of expense (e.g. hotel, airfares, taxis, meals & for how many people)	Location(s)
2 July 2020	\$304.30	Te Manawa Taki Meeting Rotorua	Accommodation	Rotorua
6 July 2020	\$483.01	MBIE, CTU, Ministry Holidays Act Meeting	Airfares	Gis-Wel return
6 July 2020	\$31.00	Taxicharge	Airport to meeting	Various airport-meeting
6 July 2020	\$36.40	Taxicharge	Cambridge to Airport	Various airport-meeting
5 November 2020	\$652.06	Te Manawa Taki Meeting Taranaki	Airfares and accomodation	Gis- New Ply-Auckland
5 November 2020	\$73.20	Te Manawa Taki Meeting Taranaki	Meal	New Plymouth
11 November 2020	\$34.90	Taxicharge	Wellington airport to Cambridge	Various airport-meeting
11 November 2020	\$653.59	National CE's Meeting	Airfares and accomodation	Gis-Wel return
6 August 2020	\$552.89	DHB Holidays Act Meeting	Airfares	Gis-Wel return
10 February 2021	\$404.65	National CE's Meeting	Airfares and accomodation	Gis-Wel return
20 April 2021	\$710.14	MoH Meeting	Airfares and accomodation	Gis-Wel return
6 May 2021	\$213.39	Te Manawa Taki CE meeting	Airfares	Rotorua
12 May 2021	\$445.63	National CE's Meeting	Airfares and accomodation	Gis-Wel return
10 June 2021	\$250.26	National CE's Meeting	Airfares	Gis-Wel return
10 June 2021	\$170.00	National CE's Meeting	Accommodation	Wellington
15 June 2021	\$472.39	Hui Whakaoranga	Airfares	Gis-Rotorua
15 June 2021	\$130.00	Hui Whakaoranga	Accommodation	Rotorua
Subtotal - domestic travel	\$5,617.81	Check - there are no hidden rows with data	Check - each entry provides sufficient information	

Local Travel (within City, excluding travel to airport)				
Date(s)*	Cost in NZ\$	Purpose of travel (e.g. meeting with Minister)***	Type of expense (e.g. taxi, parking, bus)	Location(s)
Nil				

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Hospitality Offered to Third Parties*

All hospitality expenses provided by the chief executive in the context of his/her job to anyone external to the Public Service or statutory Crown entities.

Date(s)**	Cost in NZ\$	Purpose of hospitality (e.g. hosting delegation from China, building relationships, team building)	Type of expense (what and for how many e.g. dinner for 5)	Location(s)
Nil				
Total hospitality expenses	\$0.00	Check - there are no hidden rows with data	Check - each entry provides sufficient information	
Notes				
* Third parties include people and organisations external to the public service or statutory Crown entities				
** Any non-standard date format or date outside 1 July - 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.				
Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.				
Total cost will appear automatically once you put information in rows above.				
Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A)				

Chief Executive Expense Disclosure

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GST on costs	Figures exclude GST
Agency totals check	

All Other Expenses

*All other expenditure incurred by the chief executive that is not travel, hospitality or gifts.
Include e.g. phone and data costs, subscriptions, membership fees, conference fees, professional development costs, books and anything else.*

Date(s)*	Cost in NZ\$	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with SSC)	Type of expense (e.g. phone and data costs, membership fees)	Location(s)
27 July 2020	\$47.38	Monthly Account	Mobile Phone and Data charges	n/a
27 August 2020	\$45.28	Monthly Account	Mobile Phone and Data charges	n/a
27 September 2020	\$45.28	Monthly Account	Mobile Phone and Data charges	n/a
27 October 2020	\$44.67	Monthly Account	Mobile Phone and Data charges	n/a
27 November 2020	\$58.72	Monthly Account	Mobile Phone and Data charges	n/a
27 December 2020	\$45.55	Monthly Account	Mobile Phone and Data charges	n/a
27 January 2021	\$44.50	Monthly Account	Mobile Phone and Data charges	n/a
27 February 2021	\$44.50	Monthly Account	Mobile Phone and Data charges	n/a
27 March 2021	\$60.91	Monthly Account	Mobile Phone and Data charges	n/a
27 April 2021	\$44.67	Monthly Account	Mobile Phone and Data charges	n/a
27 May 2021	\$44.94	Monthly Account	Mobile Phone and Data charges	n/a
27 June 2021	\$45.38	Monthly Account	Mobile Phone and Data charges	n/a

Total other expenses	\$571.78	Check - there are no hidden rows with data	Check - each entry provides sufficient information
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Notes			
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Chief Executive Gifts and Benefits Disclosure

Organisation Name	Hauora Tairāwhiti
Chief Executive	Jim Green
Disclosure period start	1 July 2020
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GST on values	Figures include GST (where applicable)
Agency totals check	

Gifts and Benefits over \$50 annual value

*Include all gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the chief executive by people external to the organisation.
Include all gifts, invitations or other hospitality **whether accepted or declined.***

Date(s)*	Description (e.g. event tickets, etc.)	Was the gift accepted? (drop-down list in cell)	Offered by (who made the offer?)	Estimated value in NZ\$ (drop-down list in cell but provide specific value if possible)	Other comments (e.g. if given to others, whom?)
1 December 2020	Cricket set and picnic blanket	Accepted	Spark	\$80.00	Passed on to Planning & Funding who were donating to an organisation up the Coast

Total count of gift/benefit entries:	Offered	1	Check - there are no hidden rows with data	Check - each entry provides sufficient information
	Accepted	1		
	Declined	0		

Notes

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Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.

A one-off offer of something worth \$25 is not included, but if the offer is made more than once a year, it should be disclosed.

Include items such as invitations to functions and events, event tickets, gifts from overseas counterparts and commercial organisations (including that accepted by immediate family members)

Include gifts and benefits that are declined

Number of gifts/benefits will update automatically once you put information in rows above.

Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A)

Declaration of Chief Executives Sensitive Expenditure

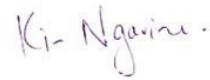
Date: June 2021

Confirmed



Jim Green
Chief Executive

Approved



Kim Ngarimu
Board Chair